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DIRECT DEPOSIT/DIRECT DEBIT PREFERENCES
FOR USE WITH YOUR 2016 INCOME TAX RETURN

CLIENT'S NAME

1. Would you like any federal or state refund that you are due, directly deposited into your bank account? _____ Yes _____ No

2. If you have a balance due with your return, would you like the amount directly debited from your account? _____ Yes _____ No

Any money owed will not be debited from your account until after you authorize us to e-file your return.

3. Fees for our services must be paid before we e-file your return. You will receive an invoice when your return is complete. Would you like our fee directly debited from your bank account? _____ Yes _____ No

PLEASE ATTACH A COPY OF A VOIDED CHECK, OR ENTER YOUR
ABA _____ ACCOUNT NUMBER _____

THIS IS A _____ SAVINGS ACCOUNT _____ CHECKING ACCOUNT

Signature _____

Please print name of signer _____

Date _____